



DONATIONS TO THE MU PHI EPSILON FOUNDATION

Guidelines for Tax Deductible Gifts, Bequests and Devises

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Mu Phi Epsilon Foundation is a 501 (c)(3) tax exempt corporation. All gifts/donations are tax deductible to the full extent allowed by law. If the donor specifies that the principal of and/or the interest from the donation is for education and/or charitable purpose or purposes, the disbursement shall be as the directors of the Mu Phi Epsilon Foundation shall deem advisable. If the Statement of Donation lists specific use for the funds, then the Statement shall determine disbursement of the donation.

Suggested Wording of Donations to the Foundation

I give, devise, and bequeath to Mu Phi Epsilon Foundation, a nonprofit Nebraska corporation, the following (list money and/or real or personal property) to be used exclusively for the promotion and advancement of music, musicianship and scholarship as set for in the Purposes and Aims of Mu Phi Epsilon International Professional Music Fraternity.

OR

I give, devise, and bequeath to Mu Phi Epsilon Foundation, a nonprofit Nebraska corporation, the following (list money and/or real or personal property), the principal to be held and the income only to be used exclusively for the promotion and advancement of music, musicianship and scholarship in keeping with the Purposes and Aims of the Mu Phi Epsilon International Professional Music Fraternity.

A named endowment requires a minimum gift. Please enquire for details.

Notification of all gifts should be sent to:

The Mu Phi Epsilon Foundation
1611 County Road B West, Suite 320
Saint Paul, MN 55113

NOTE: Gifts, bequests and devises to the Mu Phi Epsilon Foundation are deductible in computing the federal income, estate and gift taxes imposed by the Internal Revenue code of the United States. The statement of donation should be adapted to the requirement of state laws.